



To Grow with Positive Environmental & Societal Continuity

Acquisition of Sorepla

July 31, 2018

Transaction Summary

Acquisition of Sorepla



Acquisition

- IVL entered into agreement to acquire Sorepla Technologies S.A. - a plastics recycling facility in France
- The combined capacity of 52,000 tonnes/annum consists of 3 production lines - Recycled Polyethylene Terephthalate (rPET), Recycled High Density Polyethylene (rHDPE) and food-grade Pellets



Strategic Rationale

- Strategically in line with the Company's objectives of long-term sustainability
- Further solidify IVL's position as one of the leaders in recycling in Europe
- Opens up new opportunities to serve increasing demand for food grade rPET
- Synergies of management and supply chain from close proximity with IVL's existing recycling business in France



Transaction Highlights

- The transaction closes with immediate effect
- Clear and well-defined integration plan leveraging on IVL strong execution capabilities

PET Contribute to a More Sustainable Industry

Material of Choice

PET Becoming the Sustainable Material of Choice



PET prolongs the shelf life and quality of the products and prevent wastage



PET is safe and non-toxic since PET polymer is very stable and inert



Lightweight PET save resources and also cuts costs & environmental impact during transportation

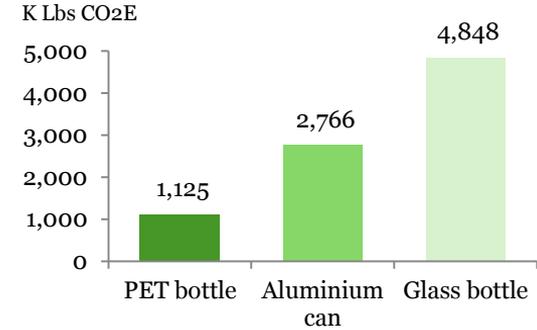


PET reduces carbon footprint because it uses less energy, creates fewer GHG emissions and generates less solid waste

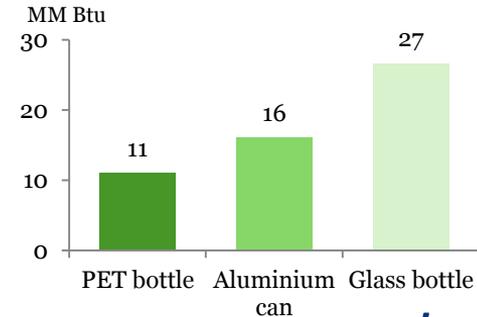


PET is fully recyclable

GHG generated to produce packaging for 100 Koz of soft drink

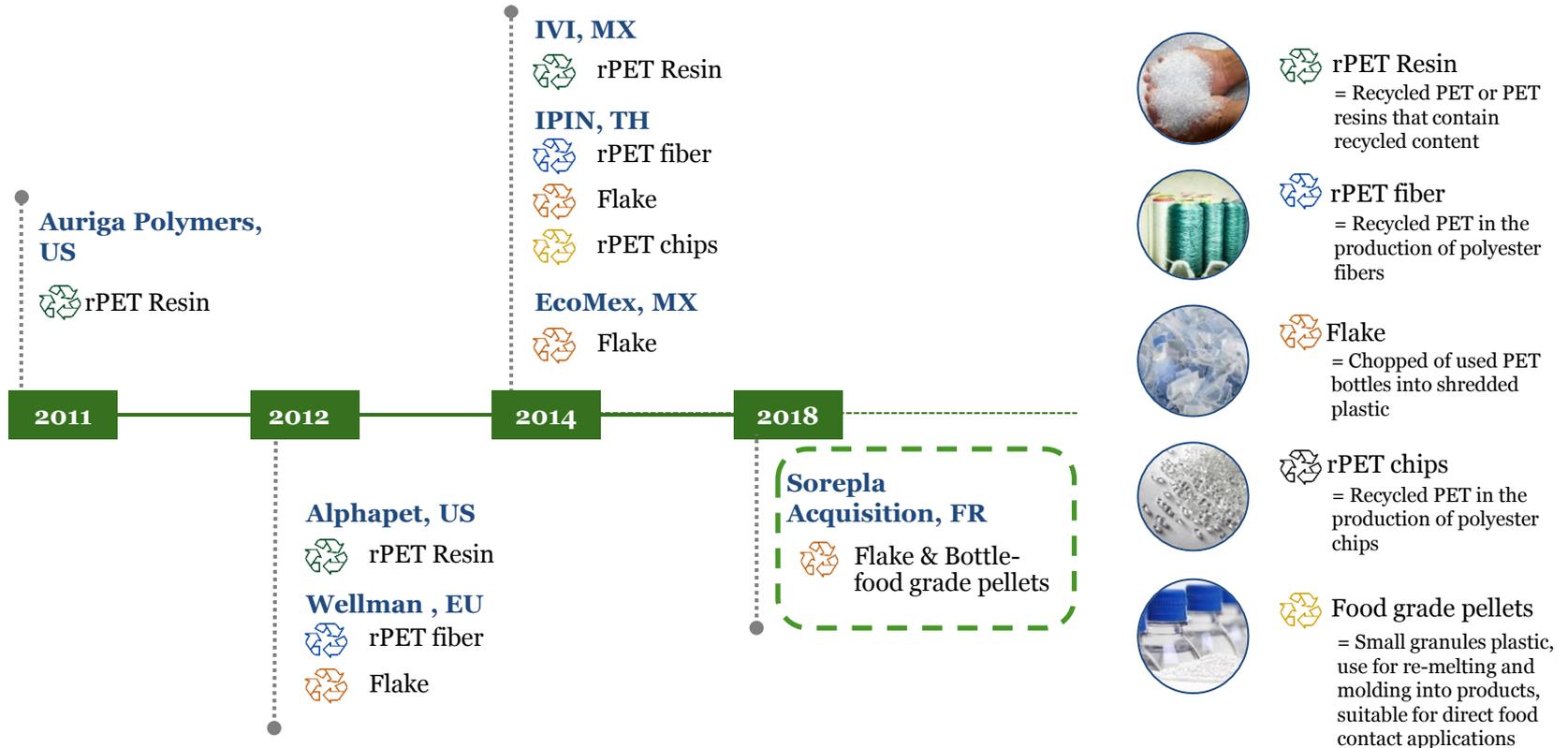


Energy required to produce packaging for 100 Koz of soft drink



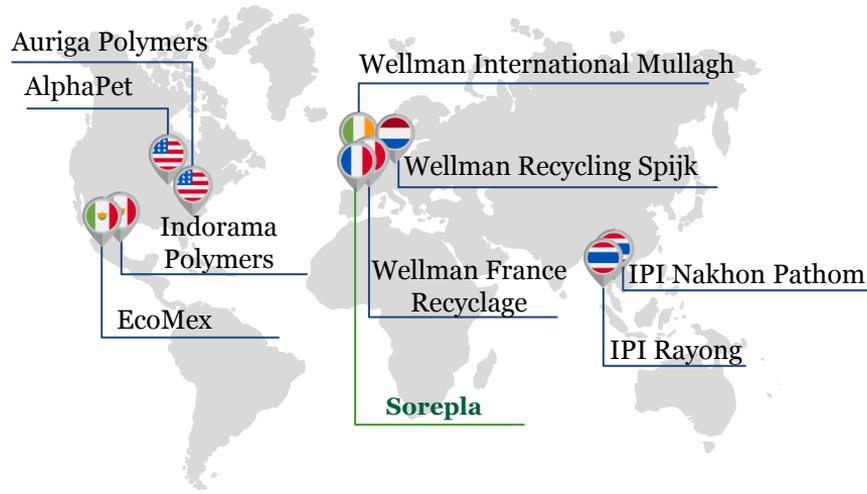
IVL Recycling Business Milestones

Expanding Our Green Footprint



IVL – Leader in Recycling Business

Making Great Products for Society



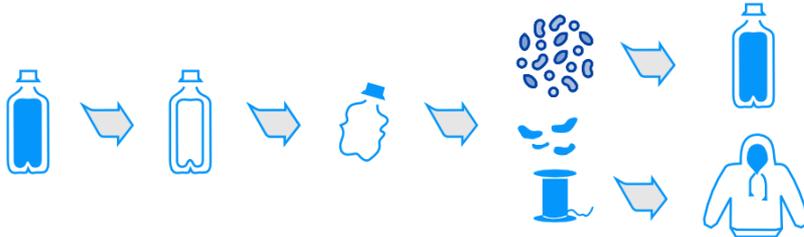
Europe's largest PET recycler

One of Mexico's foremost PET recyclers

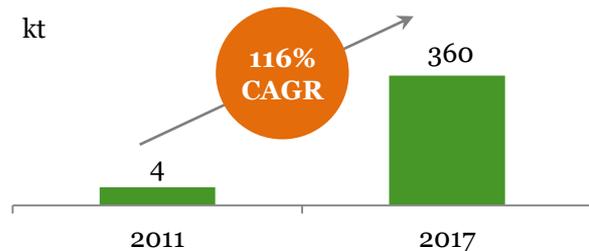
Leading producer of high quality polyester fiber products from recycled post-consumer PET bottles

Leading producer offering PET resin with recycled content (in-melt technology) globally

A Closed Loop Vision



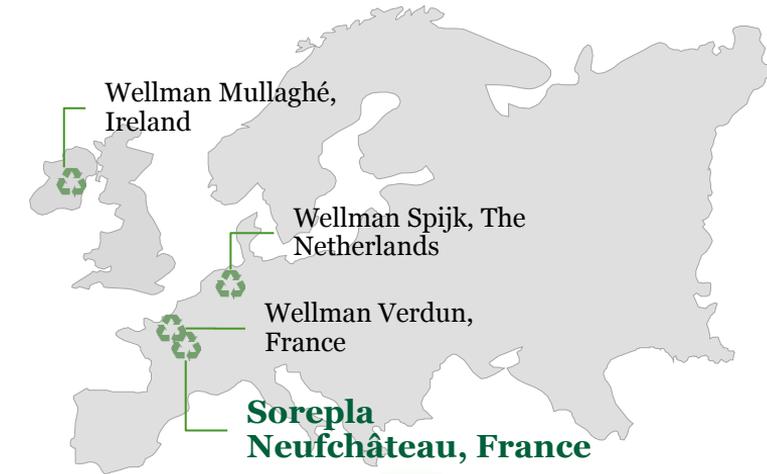
Gross Production¹



Note: ¹ Data represent rPET resin that contains up to 25% recycled content

Sorepla – Enhance IVL Recycling Business

Well Established European Independent Recycler



Founded in 1991, Sorepla is a European independent plastics recycler based in France

Located in Neufchâteau, France with close proximity to IVL's existing Wellman Verdun site

Combined capacity of 52 kt - rHDPE 14 kt, rPET flakes 22kt, and food grade pellets 16kt

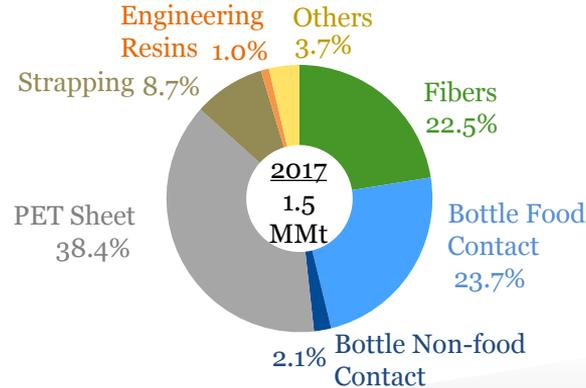
Pellets or flakes produced by Sorepla Industrie are perfectly in line with the specifications of the customer



Potential to Invest in High Growth rPET Market

Driven by Favorable Trends

Western European rPET Market



- West Europe Food Contact rPET market size ~350 kt
- Strong growth projected in Bottle-to-bottle rPET, at 7% CAGR 2018-2021
- Brand owners have increased recycled content in packaging due to environmental and regulatory concerns

Growth Drivers



Increasingly Stringent Regulation



Circular Economy



Manufacturers Initiatives



Customers Preference

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