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December 26, 2014

Subject Notification of PTT Public Company Limited's five-year (Year 2015 - 2019) investment plan

To President,

The Stock Exchange of Thailand

PTT Public Company Limited ("PTT") is pleased to notify that PTT's board of directors on the meeting held on December 26, 2014 has approved the five-year (Year 2015-2019) investment plan in an amount of Baht 326,551 million details of which are as follows:

Unit: Baht Million

Business	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>Total</u>	<u>%</u>
-Natural Gas	34,885	19,398	33,876	40,008	36,751	164,918	50%
-Oil and International Trading	9,629	5,767	9,217	12,891	11,283	48,787	15%
-Head Office and Others	5,472	3,970	1,882	959	1,219	13,502	4%
-Infrastructure	5,519	22	19	16	7	5,583	2%
-Investment in Joint Venture and							
its wholly owned subsidiaries							
investment	<u>29,975</u>	8,928	<u>19,654</u>	<u>17,057</u>	<u>18,147</u>	93,761	<u>29%</u>
Total	<u>85,480</u>	38,085	64,648	<u>70,931</u>	67,407	<u>326,551</u>	<u>100%</u>

PTT's major investments are in gas business unit, core business of PTT, which comprise of natural gas transmission pipeline including import Liquefied Natural Gas (LNG) capability enhancement to meet gas demand growth, the investment for Liquefied Petroleum Gas (LPG) import facilities of oil business in order to enhance distribution and transportation capabilities, joint ventures and its wholly owned subsidiaries investment to accommodate international energy business expansion. Moreover, PTT has allocated investment plan for new business which is infrastructure business unit for this year.

Please be informed accordingly.

Yours sincerely,

(Pailin Chuchottaworn)

President & CEO

Investor Relations Department

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