



Ref.No.IVL 005/03/2015

23 March 2015

President

The Stock Exchange of Thailand

Subject: Acquisition of 100 percent stake in PTA business in Canada

Indorama Ventures Public Company Limited ("IVL") would like to inform that Indorama Netherlands B.V., a fully owned subsidiary of IVL has signed a share purchase agreement to acquire a 100% stake in the PTA business of CEP SA Chimie Montréal s.e.c in Montreal, Canada from Cepsa Química SA, wholly-owned affiliate of Cepsa, and IQ CHIMIE INC., a subsidiary of Investissement Québec.

CEPSA Chimie Montréal s.e.c is the largest and the only PTA manufacturing facility in Canada with an annual capacity of 600,000 Mts. and one of the three merchant PTA producers in North America. The acquisition is in line with IVL's strategy to expand in its core businesses and will provide PTA integration to the Company's existing PET and Fibers assets in the region and secure feedstock supplies.

The value of the acquisition, calculated in accordance with the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand, is less than 15 percent and the total size of transactions in the past 6 months is also less than 15 percent. Therefore, this transaction is not subject to disclose as per the regulation concerning the acquisition and disposal of assets of listed companies as prescribed by the regulation of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (as amended).

The transaction is subject to usual regulatory approvals and is expected to be completed within the second quarter of 2015.

Please be informed accordingly.

Yours faithfully,

(Mr. Souvik Roy Chowdhury)
Company Secretary