



Ref.No.IVL 004/03/2015

18 March 2015

President

The Stock Exchange of Thailand

Subject: Acquisition of 94.91 percent stake in PET business in Thailand

Indorama Ventures Public Company Limited ("IVL") would like to inform that its subsidiary Indorama Petrochem Limited, Thailand has signed a definitive share purchase agreement with Bangkok Cable Company, Limited, a major shareholder, to acquire 94.91 percent equity stake in Bangkok Polyester Public Company Limited ("BPC"), Thailand.

BPC is a producer of PET polymers in Rayong, Thailand, with an annual capacity of 105,000 tons.

The value of the acquisition, calculated in accordance with the regulations of the Capital Market Supervisory Board and the Stock Exchange of Thailand, is less than 15 percent and the total size of transactions in the past 6 months is also less than 15 percent. Therefore, this transaction is not subject to disclose as per the regulation concerning the acquisition and disposal of assets of listed companies as prescribed by the regulation of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (as amended).

The transaction, subject to customary approval, is expected to be completed in the second quarter of 2015.

Please be informed accordingly.

Yours faithfully,

(Mr. Souvik Roy Chowdhury)  
Company Secretary